



14 August 2024

ASX Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**Orora Limited (ORA) Appendix 4E and 2024 Annual Report**

Orora Limited announces to the market its financial results for the year ended 30 June 2024.

The following documents are attached:

- Appendix 4E – Preliminary Final Report given under Listing Rule 4.3A; and
- Orora 2024 Annual Report including its financial statements and Corporate Governance Statement, for the year ended 30 June 2024.

Yours faithfully

A handwritten signature in black ink that reads "Ann Stubbings". The signature is written in a cursive, flowing style.

Ann Stubbings  
Company Secretary

*This announcement has been authorised for release by the Board of Directors of Orora Limited.*

## Appendix 4E Rule 4.3A

### Annual Report

**ORORA LIMITED**  
**ABN 55 004 275 165**

#### 1. Details of the reporting period and the previous corresponding period

Reporting Period: Year Ended 30 June 2024  
Previous Corresponding Period: Year Ended 30 June 2023

#### 2. Results for announcement to the market

Key information	30 June 2024			30 June 2023		
	A\$ million			A\$ million		
<b>Statutory results</b>						
2.1 Revenue from ordinary activities	4,697.6	Up	9.5%	from		4,291.3
2.2 Net profit/(loss) from ordinary activities after tax but before significant items, attributable to members	223.7	Up	10.2%	from		203.0
2.3 Net profit/(loss) for the period, after significant items, attributable to members	185.2	Up	0.2%	from		184.8

Dividends	Amount per security	Franked amount per security
<i>Current period</i>		
2.4 Final dividend payable 8 October 2024	5.0 cents	unfranked
2.4 Interim dividend	5.0 cents	unfranked
<i>Previous corresponding period</i>		
2.4 Final dividend	9.0 cents	unfranked
2.4 Interim dividend	8.5 cents	unfranked

2.5 Record date for determining entitlements to the dividend	Final dividend – 2 September 2024
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#### 2.6 Brief explanation of figures in 2.1 to 2.4:

- i) The current period final dividend and interim dividend are unfranked.
- ii) 100.0% of the current period final dividend and current period interim dividend were sourced from the Conduit Foreign Income Account. Dividends to foreign holders are not subject to withholding tax.
- iii) Refer to attached Annual Report and the Investor Results Release for further details relating to 2.1 to 2.4.

**3. Income Statement and Statement of Comprehensive Income**

Refer to the attached Annual Report.

**4. Statement of Financial Position**

Refer to the attached Annual Report.

**5. Statement of Cash Flows**

Refer to the attached Annual Report.

**6. Statement of Retained Earnings**

Refer to the attached Annual Report, Note 2.4.3 Retained Earnings.

**7. Details of individual dividends and payment dates**

Refer to the attached Annual Report, Note 2.2 Dividends and Note 2.4.3 Retained Earnings.

**8. Details of dividend reinvestment plan**

The Dividend Reinvestment Plan (DRP) is in operation. No discount is available under the DRP in respect of the FY24 final dividend. The issue price for the FY24 final dividend will be calculated based on the arithmetic average of the weighted average market price for the ten ASX trading days from 9 September to 20 September 2024, inclusive. The last date for receipt of election notices for the DRP is 3 September 2024. Shares allotted under the DRP rank equally with existing fully paid ordinary shares of Orora Limited.

**9. Net tangible assets**

	Current period	30 June 2023
Net tangible asset backing per ordinary security	\$0.24 <sup>(1)</sup>	\$0.41

<sup>(1)</sup>The net tangible asset backing per ordinary share of \$0.24 presented above is inclusive of right-of-use assets and lease liabilities. The net tangible asset backing per ordinary share, as at 30 June 2024 would reduce to a negative \$0.02 (2023: \$0.20) if right-of-use assets were excluded, and right-of-use liabilities were included, in the calculation.

**10. Control gained or lost over entities during the period having a material effect**

On 1 December 2023 the Group acquired the Saverglass SAS Group through the acquisition of all the shares of Olympe SAS. The final acquisition cost, net of cash acquired, was €1,309.7 million (A\$2,158.8 million) including all working capital and completion adjustments. Refer to the attached Annual Report, Note 6.1 – Saverglass Acquisition. No entities were disposed of during the period having a material effect. Refer to note 6.2 for details of the Group Structure.

**11. Details of associates and joint venture entities**

Not applicable.

**12. Significant information**

Refer to the attached Investor Results Release.

**13. For foreign entities, which set of accounting standards is used in compiling the report**

International Financial Reporting Standards.

**14. Commentary on results for the period**

Refer to the attached Annual Report, Note 1.3 Earnings per Share and the attached Investor Results Release.

**15. This report is based on accounts which have been audited**

Refer to the attached Annual Report.



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Ann Stubbings  
Company Secretary  
Dated: 14 August 2024