Voting

- A poll will be conducted on all resolutions
- Place completed voting cards in ballot boxes by exit doors
- You can vote at any time during the course of this meeting
Full year result – pro forma profit up 44.8%

<table>
<thead>
<tr>
<th>Metrics</th>
<th>FY14</th>
<th>FY13</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit after tax (AUD millions)</td>
<td>104.4</td>
<td>72.1</td>
<td>44.8</td>
</tr>
<tr>
<td>Earnings per share (cents)</td>
<td>8.7</td>
<td>6.0</td>
<td>44.8</td>
</tr>
<tr>
<td>Return on average funds employed (%)</td>
<td>9.3</td>
<td>7.2</td>
<td>2.1</td>
</tr>
<tr>
<td>Operating cash flow (AUD millions)</td>
<td>224.1</td>
<td>168.9</td>
<td>32.7</td>
</tr>
<tr>
<td>Dividend per share* (cents)</td>
<td>6.0</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

*Declared dividend
Business performance

- On-target delivery
- Cost reductions
- Market share gains
- Manufacturing efficiencies
- Cash conversion
- Stronger balance sheet
Strong shareholder returns

Annual Dividend 6c AUD Per share

Payout Ratio 70%* of NPAT

*approximately
Focus on delivery
Key appointments

**Abi Cleland**
- Strategy
- Mergers and acquisitions
- Business management

**Samantha Lewis**
- External audit
- Accounting
- Transactions
- Advisory services
Corporate citizenship
The road ahead
Priorities

The right people
Focus
Cost reduction
Growth through an Orora lense
Inspirational brand
Developing the “Orora Way”
AT ORORA WE BELIEVE PACKAGING TOUCHES LIVES.

TOGETHER WE DELIVER ON THE PROMISE OF WHAT’S INSIDE.
What we value

TEAMWORK
We are one Orora, without silos.
We keep each other safe.
We are in it together – or not at all.

PASSION
Be courageous.
Be curious and innovate.
Be responsible and deliver.

RESPECT
For each other.
For the community.
For our customers.

INTEGRITY
Do what is right.
Be true to what we stand for.
Be true to the promise we make.
What we deliver

OUTPERFORMANCE THROUGH...

Customer Focus
Safety
Financial Discipline
Our People
A customer-led organisation

Coca-Cola Amatil
SUPPLIER OF THE YEAR, PACKAGING & INGREDIENTS
Innovation
Safety

SAFETY RECORD SINCE JUNE 2009

RCFR

LTIFR

51%

40%

Jun-2009 13.4
Jun-2010 11.4
Jun-2011 8.0
Jun-2012 5.9
Jun-2013 8.5
Jun-2014 6.6

Jun-2009

Jun-2011

Jun-2010

Jun-2012

Jun-2013

Jun-2014

LTIFR

RCFR
Team member share plan
Our company

Orora Group

Orora Australasia
- Fibre Packaging
  - Fibre Packaging
  - Packaging & Distribution
- Beverage
- Landsberg – Orora
- Manufacturing

Orora North America
- Beverage Cans
- Glass
- Closures
Business performance - Australasia

EBIT Total (AUD) 162.5 million
EBIT increase 25.7%
Business performance –B9
Business performance – North America

EBIT Total (USD)

$ 57.1 million

EBIT Increase

↑ 31.3%
Business performance – North America

- Organic sales
- Market share
- Sales volume to third parties
- Margins

Manufacturing
Debt reduction

Leverage 2.2x
Gearing 31%
Growth through an Orora lens
First quarter trading

Cost Reduction

Improvement of operations

Market Share Growth

Innovation
Summary

Financial Discipline

Growth

Customer Led

5,500 team members

60,000+ shareholders

7 countries

115 sites
Annual General Meeting

16 October 2014