Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity.

*Denotes minimum information required for first lodgement of this form.
**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 Name of +Entity
ORORA LIMITED

1.2 Registered Number Type
ACN

1.3 ASX issuer code
ORA

1.4 The announcement is
New announcement

1.5 Date of this announcement
Tuesday February 24, 2015

1.6 ASX +Security Code
ORA
ASX +Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.
2A.1 Type of dividend/distribution
Ordinary

2A.2 Dividend/distribution period (frequency)
Six Monthly

2A.3 Dividend/distribution relates to period ending
Wednesday December 31, 2014

2A.4 +Record Date
Thursday March 12, 2015

2A.5 Ex Date
Tuesday March 10, 2015

2A.6 Payment Date
Thursday April 9, 2015

2A.7 Is the payment of dividend/distribution conditional?
No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)
AUD 0.03500000

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?
No

2A.11 Does the +entity have a Dividend/Distribution Reinvestment Plan (DRP)
2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
Yes
2A.11a(i) DRP Status in respect of this dividend/distribution
Full DRP

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security
AUD
3A.1b Ordinary Dividend/distribution amount per security
AUD 0.03500000

3A.2 Is the ordinary dividend/distribution franked?
No

3A.3 Percentage of ordinary dividend/distribution that is franked
0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security
AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked
100.0000 %

3A.6 Ordinary dividend unfranked amount per security
AUD 0.03500000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
AUD 0.03500000

Part 4A - Dividend reinvestment plan (DRP)

4A.1 What is the default option if security holders do not indicate whether they want to participate in the DRP?
Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Friday March 13, 2015 17:00:00

4A.3 DRP discount rate
0.0000 %

4A.4 Period of calculation of reinvestment price
Start Date
Tuesday March 17, 2015
End Date
Monday March 30, 2015

4A.5 DRP price calculation methodology
The DRP Price is calculated using the arithmetic average to four decimal places of the daily volume weighted average price of all Orora Ltd ordinary shares traded on the ASX during the 10 day DRP Pricing Period.

4A.6 DRP Price (including any discount): 4A.7 DRP +securities +issue date
AUD
Thursday April 9, 2015

4A.8 Will DRP +securities be a new issue?
No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No
4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation
Eligibility to participate as outlined in Rule 3 of the DRP Rules.

4A.12 Link to a copy of the DRP plan rules

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution
N/A